USDC SDNY DATE FILED:

UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

IN RE J. EZRA MERKIN AND BDO SEIDMAN

: 08 Civ. 10922 (DAB)

SECURITIES LITIGATION

STIPULATION AND ORDER

WHEREAS, in a January 28, 2010 Order, the Court ordered Plaintiffs to file a Consolidated Amended Complaint on March 1, 2010 and Defendants to move or answer by March 31, 2010; and

WHEREAS, Defendants seek an extension from March 31, 2010 until April 14, 2010 to answer, move, or otherwise respond to the SAC, this is the first request for an extension of this deadline, and Plaintiffs do not oppose this request; and

IT IS HEREBY STIPULATED AND AGREED, subject to the Court's approval, by and among the undersigned counsel to the parties in the above-captioned action, that the time within which Defendants are required to answer, move, or otherwise respond to the Complaint filed by Plaintiffs shall be extended from March 31, 2010 to April 14, 2010;

It is further stipulated and agreed that this stipulation shall not be deemed to be an appearance in this litigation or consent by any Defendant to jurisdiction, and shall not constitute a waiver of any defenses or objections to this lawsuit or to the jurisdiction or venue of the Court.

DATED: March__, 2010

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SO ORDERED

Dated: New York, New York

March 10, 2010

Deborah A. Batts

United States District Judge